

SUMMARY OF ESCROW SHARES

New Age Exploration Limited (the Company) provides a summary of shares held under escrow:

Escrow Period	12 Months from 31 May 2006 (Seed Shares)	24 Months from date of reinstatement on ASX (Promoter Shares)
No. of Shares	1,050,000	19,250,000

Please do not hesitate to contact me.

Kind regards

Adrien Wing Director